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# Bond Application Checklist

## For Client use

This checklist may be used by Applicants to ensure that all the required information is received.  
**This information is required for the Applicant Company as well as on a Group basis if applicable.**

- ☐ Last two years financial statements
- ☐ Most recent management accounts
- ☐ Projected cash flow statements
- ☐ Existing bank facility letter
- ☐ Existing Bond schedule
- ☐ Organization chart (including associated companies)
- ☐ Management chart
- ☐ Tendering and costing procedures
- ☐ Major contracts completed (may be referred to in website)
- ☐ Contracts in progress and status
- ☐ Details of any problem or loss making contracts
- ☐ Company profile (if available)

Any other relevant information, brochures etc

### CONTRACT DETAILS

Are any sub contractors involved and are they bonded?

YES / NO

Fixed price or provision for escalation?

Attach contract wordings applicable to:

- ☐ 1 Requirement for bonds
- ☐ 2 Dispute resolution
- ☐ 3 Any efficiency guarantee?